NOTICE AND ORDER REGARDING OBJECTIONS TO NOMINATION PETITIONS/PAPERS OF CANDIDATES FOR STATEWIDE AND STATE-LEVEL OFFICE

This Notice and Order relates only to petitions to set aside nomination petitions and papers (objection petitions) of candidates for statewide and state-level office.^{1, 2} The following Order sets forth the requirements for objection petitions filed in the Commonwealth Court as well as the process that will be followed by the Court to resolve the objection petitions. *See In re Moore*, 291 A.2d 531, 533 (Pa. 1972) (recognizing that the manner of service of objection petitions, the fixing of hearings, and the manner of notice thereof are purely judicial functions entrusted to this Court under Section 977 of the Pennsylvania Election Code, Act of June 3, 1937, P.L. 1333, *as amended*, 25 P.S. § 2937).

To provide for the prompt and efficient disposition of objection petitions, the following Order continues in effect the change to the traditional form of personal service of objection petitions upon candidates for office that this Court previously required. In addition, to improve timely accessibility of filings to the Court and parties, all objectors, candidates, and counsel are strongly encouraged to submit filings electronically as provided below.

Accordingly, the Court **ORDERS** as follows:

¹ This Notice and Order, dated July 19, 2023, supersedes all prior versions issued by the Court and posted by the Court Administrator of Pennsylvania and the Secretary of the Commonwealth, and shall remain in effect until further Order of Court.

² Statewide and state-level offices include, but are not limited to, federal offices such as president, vice-president, senator, and representative in Congress; state offices having statewide authority such as governor; offices based on election district such as state legislative seats; and judges of the courts of common pleas and the Philadelphia Municipal Court. Nomination petitions and papers for these offices are filed with the Secretary of the Commonwealth, not the local county boards of elections. *See* 42 Pa.C.S. § 764. Petitions to set aside nomination petitions or papers that are originally filed with local county boards of elections must be filed in the court of common pleas having venue (NOT in the Commonwealth Court), and are not subject to the procedures set forth in this Notice and Order. *See* 42 Pa.C.S. § 931.

IN THE COMMONWEALTH COURT OF PENNSYLVANIA

IN RE: OBJECTIONS TO : NOMINATION PETITIONS/PAPERS : OF CANDIDATES FOR STATEWIDE : AND STATE-LEVEL OFFICE :

No. 126 Misc. Dkt. No. 3

<u>ORDER</u>

NOW, July 19, 2023, all petitions to set aside nomination petitions and papers (objection petitions) of candidates for statewide and state-level office shall be filed in paper format **or** electronically, either by PACFile (the Pennsylvania appellate court electronic filing system) or by email to <u>CommCourtFiling@pacourts.us</u>. Objectors are strongly encouraged to file their objection petitions electronically.

Upon the filing of an objection petition, the Court will post the petition on a dedicated page of the Court's website at: <u>https://www.pacourts.us/objection-petitions-related-court-orders-and-other-filings</u> (webpage).

THE POSTING OF AN OBJECTION PETITION ON THE WEBPAGE SHALL CONSTITUTE SERVICE <u>ON THE CANDIDATE</u> WHOSE NOMINATION PETITIONS/PAPERS HAVE BEEN CHALLENGED.³ ALL CANDIDATES ARE UNDER A CONTINUING OBLIGATION TO CHECK THE WEBPAGE TO DETERMINE IF AN OBJECTION PETITION HAS BEEN FILED TO THEIR NOMINATION PETITIONS/PAPERS.

³ Nothing in this Order relieves an objector of their obligation to serve the Secretary of the Commonwealth with a copy of the objection petition as required by Section 977 of the Pennsylvania Election Code, Act of June 3, 1937, P.L. 1333, *as amended*, 25 P.S. § 2937.

Furthermore, upon the filing of an objection petition, the Court will issue a Scheduling and Case Management Order. The Court will post the Scheduling and Case Management Order on the same webpage as the objection petition.

THE POSTING OF A SCHEDULING AND CASE MANAGEMENT ORDER ON THE WEBPAGE SHALL CONSTITUTE SERVICE OF THE ORDER ON THE OBJECTOR AND THE CANDIDATE. ALL PARTIES ARE UNDER A CONTINUING OBLIGATION TO CHECK THE WEBPAGE TO DETERMINE IF A SCHEDULING AND CASE MANAGEMENT ORDER HAS BEEN ISSUED WITH RESPECT TO ANY OBJECTION PETITION. A COPY OF A SAMPLE SCHEDULING AND CASE MANAGEMENT ORDER IS ATTACHED.

As a general matter, counsel should be prepared to litigate multiple objection petitions simultaneously, and to expeditiously review contested signature lines and enter into appropriate stipulations prior to any court hearing on an objection petition.

When individual elector signatures are challenged, the objection petition must be accompanied by a spreadsheet as specified below. The objection petition and spreadsheet shall satisfy the following requirements:

1. The objection petition shall specify objections to individual signature lines in the nomination petition/paper, and these shall be set forth in an EXCEL[®] or other similar spreadsheet format. Objector may use the downloadable spreadsheet provided on the Court's website at: <u>http://www.pacourts.us/courts/commonwealth-court/</u>.

2. Spreadsheet columns shall include, for each challenged signature line on the nomination petition/paper: page number, line number, county, and the reason or reasons for each challenge. The spreadsheet shall designate the grounds for objection using the following abbreviations (challenge codes key):

| NR – | Not Registered |
|---------|---|
| NRA – | Not Registered at Address |
| NRCP – | Not Registered in Candidate's Party |
| NRD – | Not Registered in District |
| NRDS – | Not Registered on Date Signed |
| OC – | Out of County |
| ILL – | Illegible |
| LIO – | Line Information Omitted |
| DUP – | Duplicate |
| IHA – | Line Information in Hand of Another |
| N/I | Nickname/Initial |
| PRI – | Printed Signature |
| DCS – | Defective Circulator Statement |
| SAC – | Signed After Circulator's Statement Dated |
| Other – | Any ground for objection not listed above |

3. The objection petition shall state the number of signature lines challenged, as well as the total number of completed signature lines on the face of the nomination petition/paper.

4. Any other objection, *e.g.*, to circulator statements, candidate affidavits, etc., must be separately stated in the objection petition.

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5. For an objection petition filed in paper format:

a. Objector shall attach to the objection petition as an exhibit a printed copy of the spreadsheet printed on $8\frac{1}{2} \times 14$ -inch paper, with all grid lines showing and column headings appearing on each printed sheet, and a printed copy of the challenge codes key.

b. Objector shall file an original and one copy of the objection petition and spreadsheet.

c. Objector shall file two separate USB flash drives, each containing an electronic version of the spreadsheet and the challenge codes key. The electronic versions of the spreadsheet on the USB flash drives must be identical to each other **and** the printed copy of the spreadsheet attached to the objection petition, enabled for editing by the Court, and may <u>not</u> be read-only or password protected. **No changes may be made to the original spreadsheet filed with the Court.**

6. For an objection petition filed electronically:

a. Along with the electronically filed objection petition, Objector shall file as an exhibit an electronic (PDF) version of the spreadsheet with all grid lines showing and column headings appearing on each sheet, and an electronic (PDF) version of the challenge codes key.

b. <u>Within two days</u> of filing the objection petition and spreadsheet, Objector shall submit to the Court two paper copies of the electronically filed objection petition and spreadsheet <u>and</u> two USB flash drives, each containing an

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electronic version of the spreadsheet and the challenge codes key. The electronic versions of the spreadsheet on the USB flash drives must be identical to each other **and** the electronic version of the spreadsheet filed as an exhibit to the electronically filed objection petition, enabled for editing by the Court, and may <u>not</u> be read-only or password protected. No changes may be made to the original spreadsheet filed electronically with the Court.

The Prothonotary is hereby directed to send a copy of this Order to:

1. The Court Administrator of Pennsylvania, who shall post this Order on the Court's website at <u>http://www.pacourts.us/courts/commonwealth-court/;</u> and

2. The Secretary of the Commonwealth, who shall (1) post this Order conspicuously in the Bureau of Commissions, Elections and Legislation and in such other manner as the Secretary deems appropriate; and (2) provide a copy of this Order to each candidate for statewide and state-level office (or the candidate's representative) who files nomination petitions/papers seeking to be placed on a ballot.

This Notice and Order shall remain in effect until further Order of Court.

BY THE COURT:

RENÉE COHN JUBELIRER President Judge

Order Exit 07/19/2023

IN THE COMMONWEALTH COURT OF PENNSYLVANIA

IN RE: : : NOMINATION PETITIONS/PAPERS : OF _____ :

No. *

SCHEDULING and CASE MANAGEMENT ORDER

PER CURIAM

NOW, _____, upon consideration of the Petition to Set Aside Nomination Petitions/Papers (Objection Petition):

1. IT IS HEREBY ORDERED:

A. Hearing on the Objection Petition is scheduled for , in Courtroom Number _____, _________, Pennsylvania. Objector is directed to secure the services of a court stenographer for the hearing. Failure of Objector to secure the services of a court stenographer may result in the dismissal of this matter.

B. If signature lines are challenged, Objector shall secure, by request or subpoena, the presence of a **Statewide Uniform Registry of Electors (SURE)** system operator at the hearing.

C. Service of the Objection Petition on Candidate and this Order on all parties is complete upon the posting of the Objection Petition and this Order on the Court's website in accordance with this Court's Notice and Order in *In re: Objections to Nomination Petitions/Papers of Candidates for Statewide and State-Level Office* (Pa. Cmwlth., No. 126 Misc. Dkt. No. 3, July 19, 2023).

D. At the hearing, Objector shall offer proof of timely service of the Objection Petition on the Secretary of the Commonwealth.

2. It is FURTHER ORDERED that the parties shall comply with the following in advance of the hearing:

A. Objector shall file a list of all witnesses to be called at the hearing and the curriculum vitae and expert report for each expert witness. Any witness not identified may be precluded from testifying except for good cause shown.

B. Candidate shall file a list of all witnesses to be called at the hearing and the curriculum vitae and expert report for each expert witness. Any witness not identified may be precluded from testifying except for good cause shown.

3. If signature line challenges are at issue, it is FURTHER ORDERED that the parties shall comply with the following in advance of the hearing:

A. Objector and Candidate or Candidate's representative and, if appropriate, a SURE system operator, shall meet to review each and every challenged signature line.

B. Objector and Candidate shall file a stipulation of the parties that identifies:

- (a) the total number of completed signature lines submitted;
- (b) the total number of uncontested signature lines submitted;

- (c) the total number of signature lines challenged;
- (d) each and every signature line to which there is an objection, identified by page number and line number, and the basis for the objection;
- (e) each and every signature line to be stricken as invalid or for which an objection is to be withdrawn, identified by page number and line number, if the parties can reach such a stipulation.

C. Candidate shall file a list of all signature lines, identified by page number and line number, that are facially defective and that Candidate intends to rehabilitate. Candidate shall also state the manner in which Candidate intends to rehabilitate the signature lines.

4. Objector and Candidate may each file a memorandum of law in support of their respective positions. No further memoranda will be permitted unless ordered by the Court.

5. Unless otherwise ordered, the parties shall file all items required or permitted by paragraphs 2, 3 and 4 of this Order no later than 48 hours in advance of the hearing. Filing may be accomplished by PACFile (the Pennsylvania appellate court electronic filing system) or by email to <u>CommCourtFiling@pacourts.us</u>. Parties may <u>not</u> file by facsimile without express prior permission from the Court.

6. Failure to comply with any provision of this Order may preclude the noncompliant party from entering any evidence, and may result in the imposition of monetary sanctions.